

**PATIENT INFORMATION SHEET**

Date: \_\_\_\_\_

Patient's Name: \_\_\_\_\_ SSN: \_\_\_\_\_ Birthdate: \_\_\_\_\_  
Age: \_\_\_\_\_

Address: \_\_\_\_\_ City, State,  
Zip: \_\_\_\_\_

Phone #: \_\_\_\_\_ Gender: M \_\_\_\_\_ F \_\_\_\_\_

Married \_\_\_\_\_ Single \_\_\_\_\_ Widowed \_\_\_\_\_ Divorced \_\_\_\_\_ Spouse Name (If  
applicable): \_\_\_\_\_

Employer: \_\_\_\_\_ Phone: \_\_\_\_\_  
Occupation: \_\_\_\_\_

Emergency Contact Person: \_\_\_\_\_  
Relationship: \_\_\_\_\_

Address: \_\_\_\_\_  
Phone: \_\_\_\_\_

How did you hear about us? Internet \_\_\_\_\_ Postcard \_\_\_\_\_ Friend/Family \_\_\_\_\_  
Other: \_\_\_\_\_

**PERSON RESPONSIBLE FOR PAYMENT OF THIS ACCOUNT**

Name of Responsible Person: \_\_\_\_\_  
Relationship: \_\_\_\_\_

Hm. Phone #: \_\_\_\_\_  
Email: \_\_\_\_\_

Residence Address: \_\_\_\_\_  
City/State/Zip: \_\_\_\_\_

Drivers License #: \_\_\_\_\_  
SSN: \_\_\_\_\_

**IF DENTAL INSURANCE WILL BE INVOLVED, PLEASE COMPLETE INFORMATION BELOW;**

**PRIMARY INSURANCE**

(Use your Identification Card)

Insured's Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Subscriber #: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Group #: \_\_\_\_\_

Claims address: \_\_\_\_\_

Patient's Relationship to Insured: Self: \_\_\_\_\_ Spouse: \_\_\_\_\_ Child: \_\_\_\_\_ Other: \_\_\_\_\_

Employer: \_\_\_\_\_ Phone #: \_\_\_\_\_ Union or Local: \_\_\_\_\_

**SECONDARY INSURANCE** (Use your Identification Card)

Insured's Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Subscriber #: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Group # : \_\_\_\_\_

Claims address: \_\_\_\_\_

Patient's Relationship to Insured: Self: \_\_\_\_\_ Spouse: \_\_\_\_\_ Child: \_\_\_\_\_ Other: \_\_\_\_\_

Employer: \_\_\_\_\_ Phone #: \_\_\_\_\_ Union or Local: \_\_\_\_\_

**MEDICAL and DENTAL HISTORY**

PATIENT NAME: \_\_\_\_\_ PHYSICIAN'S NAME: \_\_\_\_\_

**Medical History**

1. Do you consider yourself to be in good health? YES

NO

2. Are you now or have you been under a physician's care within the past year? YES

NO

If Yes, specify condition being treated \_\_\_\_\_

3. Have you had any of the following medical conditions?

Asthma\_\_\_\_; Arthritis\_\_\_\_; Blood disorder\_\_\_\_; Cancer/Tumors\_\_\_\_; Diabetes\_\_\_\_;  
 Emphysema\_\_\_\_; Endocarditis\_\_\_\_; Fainting\_\_\_\_; Heart Attack\_\_\_\_; Heart Disease/Angina\_\_\_\_;  
 Heart Murmur\_\_\_\_; High Blood Pressure\_\_\_\_; Hepatitis/Liver Disease\_\_\_\_; HIV/AIDS\_\_\_\_;  
 Immune Disorders\_\_\_\_; Joint Replacement\_\_\_\_; Kidney disease\_\_\_\_; Pneumonia\_\_\_\_;  
 Rheumatic fever\_\_\_\_; Stroke\_\_\_\_; Sleep Apnea\_\_\_\_; Tuberculosis\_\_\_\_; Other Serious Disease\_\_\_\_;  
 ;

If so, please specify:

4. Do you take any medications, including birth control pills? YES

NO

Please specify name and purpose of medications: \_\_\_\_\_

5. Are you allergic to any of the following drugs? YES

NO

Penicillin\_\_\_\_; Aspirin\_\_\_\_; Acetaminophen\_\_\_\_; Ibuprofen\_\_\_\_;  
 Codeine\_\_\_\_; Barbiturates\_\_\_\_; Sulfa Drugs\_\_\_\_; Other

6. Do you require antibiotic pre-medication for a heart condition or artificial valve, etc.? YES

NO

7. Have you ever taken Fosamax, Boniva, or any other "Bone drugs" prescribed to decrease YES

NO

the resorption of bone as in osteoporosis or metastatic bone cancer?

8. Have you ever used or are you now using tobacco or alcohol? YES

NO

9. Do you take any sedative medication including herbal supplements? YES

NO

10. Do you have any other allergies? If Yes, please describe: YES

NO

11. Women: Are you pregnant? YES

NO

**Dental History**

1. When was your last dental visit? \_\_\_\_\_

2. Who was your previous dentist?

3. Do you currently have any dental related pain? YES  
NO
4. Do you have or have you ever had bleeding or sensitive gums? YES  
NO
5. Have you ever had any severe reaction/allergy to dental treatment? YES  
NO
6. Are you allergic to any local anesthetic? YES  
NO
7. Are you happy with your smile? Circle one: Not Happy 1 2 3 4 5 Very  
Happy

I HEREBY CERTIFY THAT THE ANSWERS TO THE FOREGOING QUESTIONS ARE ACCURATE TO THE BEST OF MY ABILITY. SINCE A CHANGE IN MY MEDICAL CONDITION OR IN MEDICATIONS I TAKE CAN AFFECT DENTAL TREATMENT, I UNDERSTAND THE IMPORTANCE OF AND AGREE TO TAKE THE RESPONSIBILITY TO NOTIFY THE DENTIST OF ANY CHANGES AT ANY SUBSEQUENT APPOINTMENT.

Signature\_\_\_\_\_

Date\_\_\_\_\_



**OFFICE FINANCIAL POLICIES AND FEDERAL TRUTH-IN-LENDING STATEMENT**

As a condition of your treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from our patients for the costs incurred in their care to remain viable. Therefore, financial responsibility on the part of each patient must be determined before treatment.

All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash at the time services are rendered.

Patients who carry dental insurance understand that all dental services furnished are charged directly to the patient and that he or she is personally responsible for payment of all dental services. This office will help prepare the insurance forms of our patients or assist in making collections from insurance companies and will credit any such collections received to the patient's account. However, this dental office cannot render services on the assumption that our charges will be paid in full by an insurance company.

A monthly service charge at a fixed rate of 1.5% per month/18% per annum\* of the unpaid balance as of the last day of each month will be assessed and added to the balance on all accounts exceeding sixty (60) days from the date of service unless previously written financial arrangements are made. I understand that the fee estimate listed for this dental care can only be extended for a period of six (6) months from the date of the patient examination.

In consideration for the professional services to be rendered to me, (or at my request, to my minor child or ward) by the dentist, I agree to pay the fees charged for the dental services provided by the dentist or licensed employee at the time the services are rendered, or within five (5) days of billing if credit is extended by the dentist. In the event my account becomes delinquent, I agree to pay the remaining balance plus the sum of the collection fee charged by the collection agency to whom a delinquent account is assigned for collection, in addition to reasonable attorney fees and court costs where such legal services are necessary. I authorize the release of financially identifiable information concerning my account, including charges billed, payments made, and interest charges assessed, etc. to the dentist's collection agency or collection attorney should collection procedures as described become necessary.

I grant my permission to you or your assignee to telephone me at home or at my workplace to discuss matters related to this form. I also agree to let this office leave messages concerning appointments and/or results on my answering machine or with a family member.

I authorize the dentist or his designees to release financially identifiable information and treatment descriptions and information, either electronically, by facsimile or in paper form to my insurance carrier or any related entities that require such information to be submitted.

I acknowledge that I have received a copy of this office's Privacy Policies. I agree to disclose to the dentist names of any individuals with whom I authorize the dentist to discuss my dental care.

I certify that I have answered all questions pertaining to finances accurately and to the best of my knowledge. I hereby agree to abide by the conditions outlined herein.

\_\_\_\_\_  
Signature of Patient, parent or guardian  
  
Relationship to Patient \_\_\_\_\_

\_\_\_\_\_  
Date

**CONSENT TO PROCEED**

I authorize Dr. Wagner and/or such associates or assistants as s/he may designate to perform those procedures as may be deemed necessary or advisable to maintain my dental health or the dental health of any minor or other individual for which I have responsibility, including arrangement and/or administration of any sedative (including nitrous oxide), analgesic, therapeutic, and/or other pharmaceutical agent(s), including those related to restorative, palliative, therapeutic or surgical treatments.

I understand that the administration of local anesthetic may cause an untoward reaction or side effects, which may include, but are not limited to bruising, hematoma, cardiac stimulation, muscle soreness, and temporary or rarely, permanent numbness. I understand that occasionally needles break and may require surgical retrieval. Occasionally drops of local anesthetic may contact the eyes and facial tissues and cause temporary irritation.

I understand that as part of the dental treatment, including preventive procedures such as cleanings and basic dentistry, including fillings of all types, teeth may remain sensitive or even possibly quite painful both during and after completion of treatment. Dental materials and medications may trigger allergic or sensitivity reactions.

After lengthy appointments, jaw muscles may also be sore or tender. Holding one's mouth open can, in a predisposed patient, precipitate a TMJ disorder. Gums and surrounding tissues may also be sensitive or painful during and/or after treatment. Although rare, it is also possible for the tongue, cheek or other oral tissues to be inadvertently abraded or lacerated (cut) during routine dental procedures. In some cases, sutures or additional treatment may be required.

I understand that as part of dental treatment items including, but not limited to crowns, small dental instruments, drill components, etc. may be aspirated (inhaled into the respiratory system) or swallowed. This unusual situation may require a series of x-rays to be taken by a physician or hospital and may, in rare cases, require bronchoscopy or other procedures to ensure safe removal.

I understand the need to disclose to the dentist any prescription drugs that are currently being taken or that have been taken in the past. I understand that taking the class of drugs prescribed for the prevention of osteoporosis, such as Fosamax, Boniva or Actonel, may result in complications of non-healing of the jaw bones following oral surgery or tooth extractions.

I do voluntarily assume any and all reasonable medical/dental risks, including the substantial and significant risk of serious harm, if any, which may be associated with any phase of standard dental preventive and operative treatment procedures in hopes of obtaining the potential desired results, which may or may not be achieved, for my benefit or the benefit of my minor child or ward. I acknowledge that the nature and purpose of the foregoing procedures have been explained to me if necessary and I have been given the opportunity to ask questions.

Patient Name:

Signature:  
(Patient, legal guardian or authorized agent of patient)

Date:

Witness:

Date: